



SQL SERVER SETUP GUIDELINES FOR SSI SOFTWARE INSTALLATIONS

REFERENCE GUIDE

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Introduction

SQL Server is database server software that is used by several SSi software programs. Our engineering team has developed several guidelines and best practices that have typically allowed for ideal performance and functionality of SSi software when used in conjunction with SQL Server. This document is intended to provide a summary of those guidelines and best practices, and is meant for someone already familiar with SQL Server. It is recommended that you work directly with SSi to ensure your SQL Server setup is correct for your SSi software installation.

IMPORTANT!

SQL Server is a product of the Microsoft Corporation, not SSi. SSi is not responsible for the operation and function of any SQL Server product.

For SQL Setup

When setting up the SQL Server, it is important to keep the following in mind:

- SQLServer or SQLServer Express must be installed and a server instance must be defined. "SQLEXPRESS" is common.
- The server instance must be set for mixed mode (Windows and SQL server security). Set this using <u>SQL Server Management Studio</u> SQLEXPRESS properties.
- The SQL Server network access must be set. It is recommended that Shared Memory, Named pipes and TCP/IP all be enabled. Set these properties with <u>SQL Server</u> <u>Configuration Manager</u>.
- The SQL Server Browser service must be running. Set the service to auto with <u>SQL Server Configuration Manager</u>.
- By default, the browser looks for connections on UDP 1434. This must be an exception in your Firewall. (For Windows 7, it must be both incoming and outgoing.)
- By default, SQL connections are made on TCP Port 1433. This must be an exception in your Firewall. (For Windows 7, it must be both incoming and outgoing.)

For Remote Connections

Perform each action in the table below to complete the setup of SQL Server when a remote connection will be required.

Action	Description	Notes
Allow Remote Connections	In SQL Server Management	In an environment where the
	Studio, open the properties	response is expected to be
	menu of the server node and	slow, remove the timeout by
	check the "Allow remote	setting remote query timeout
	connections to the server"	to 0.
	checkbox.	

Action	Description	Notes
Firewall Exception	Using the advanced settings	Alternatively, disable the
	of Windows Firewall, make	firewall altogether.
	an exception for port 1433.	
Enable Protocols	In SQL Server Configuration	Your server may not be
	Manager, using the Protocols	named SQLEXPRESS. This
	for SQLEXPRESS node, set	can be confirmed using SQL
	TCP/IP and Named Pipes to	Server Management Studio
	Enabled.	
TCP/IP Properties	In the TCP/IP Properties	
	pane, accessed by right-	
	clicking on 'TCP/IP' in the	
	SQL Server Configuration	
	Manager after selecting the	
	Protocols for SQLEXPRESS	
	node, Confirm that one of the	
	listed IPs is Active, Enabled,	
	and matches the current IP of	
	the machine.	
	Confirm that the TCP port for	
	this IP is 1433.	
SQL Services Running	Using the SQL Server	
	Configuration Manager, click	
	the SQL Server Services node	
	and confirm that both the	
	SQL Server and SQL Browser	
	services are running and set	
	to automatic start up.	

If a connection is still unable to be made from a remote machine, attempt to replace the [SERVERNAME] part of the connection string in the configuration file for the offending application with the IP Address of the server. Example:

Server=4KXR6Y1\SQLEXPRESS;Database=SSiLoadEntry...; =>

Server=192.168.1.13\SQLEXPRESS;Database=SSiLoadEntry...

Revision History

Rev.	Description	Date	MCO #
New	First Release	08/3/2016	2172